

Fig. 1

Components of Accelerated ADS Bond Debt Service

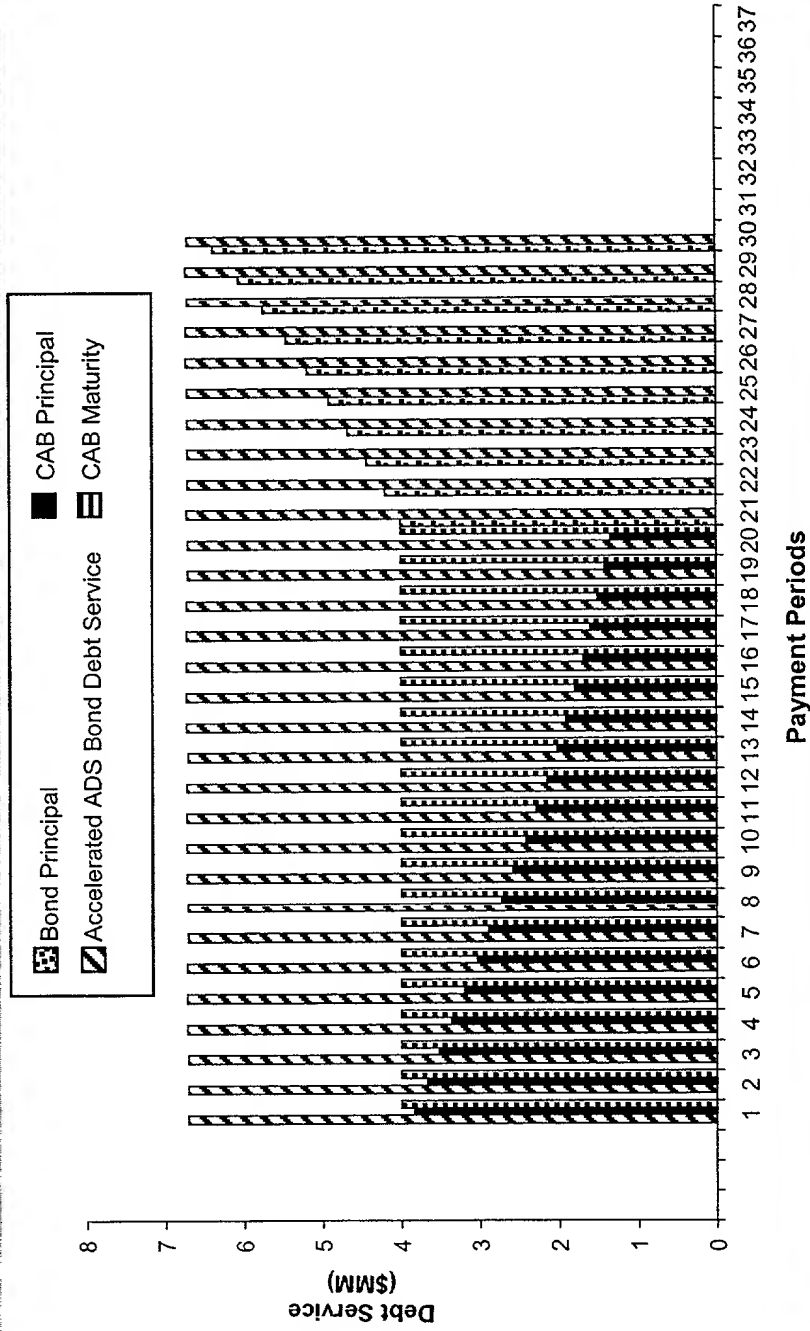
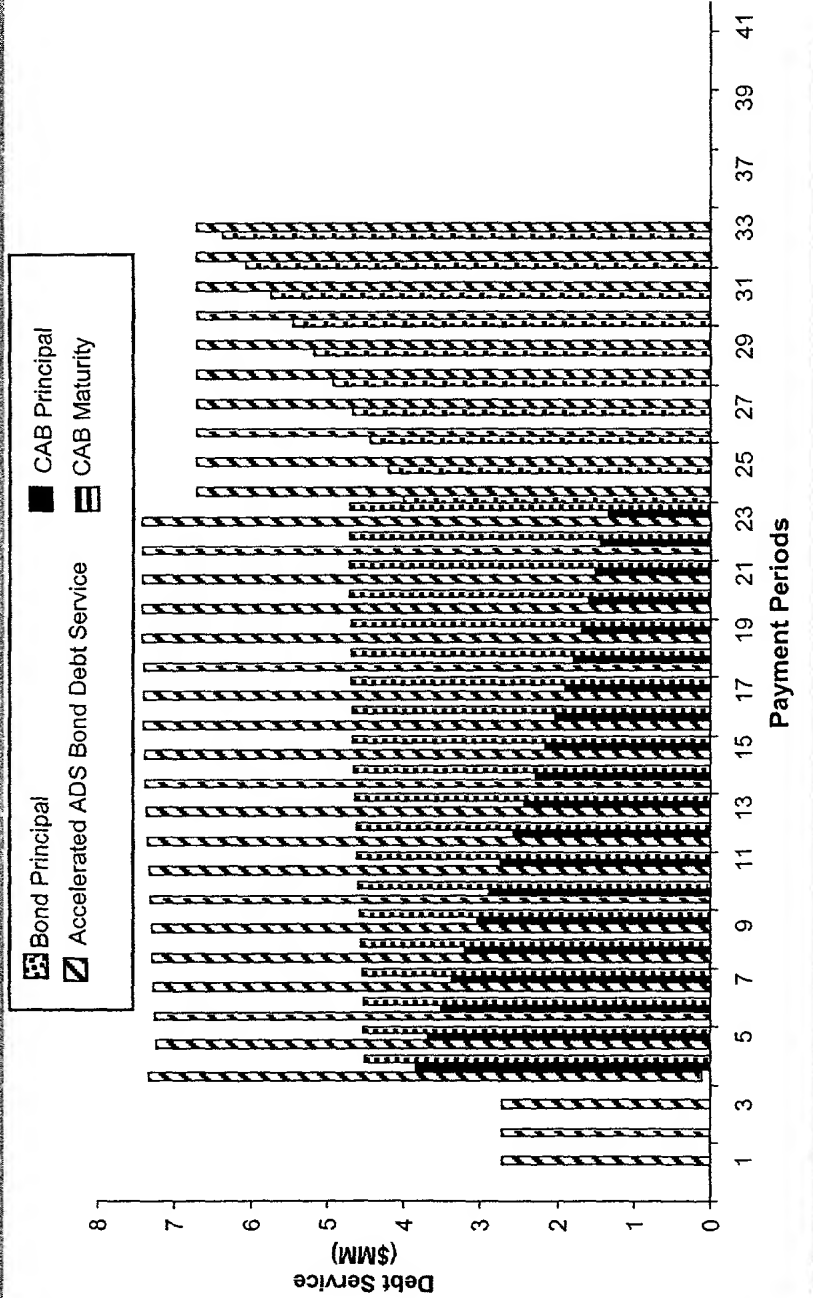


Fig. 2

Components of Legally Payable ADS Bond Debt Service



Additional Debt Service Capacity

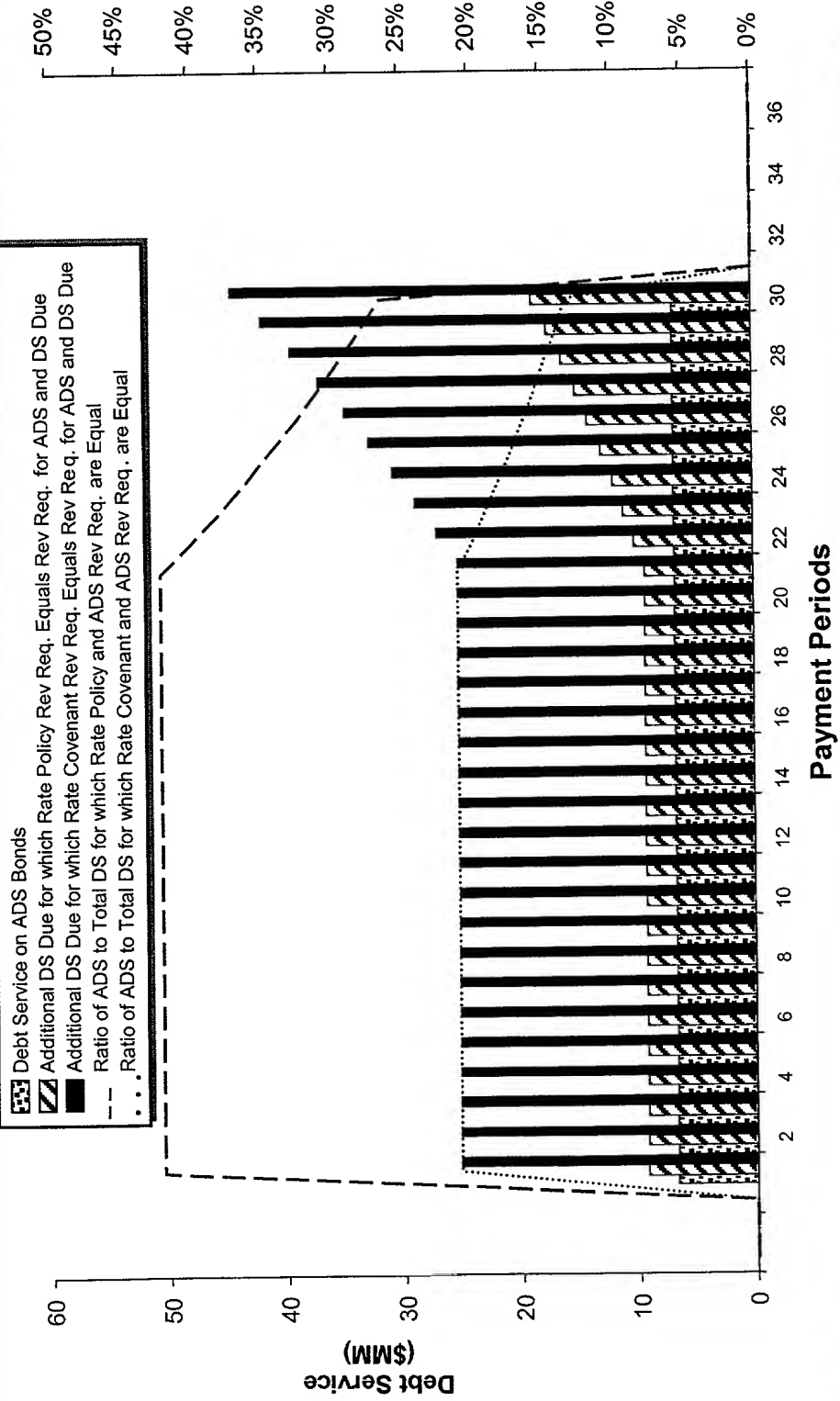


Fig. 4

Potential Reduction in Revenue Requirement from Use of ADS Bonds

